



## LETTER TO SHAREHOLDERS

August 7, 2019

To Our Shareholders:

Thank you for your confidence in Pacific Empire. It is my pleasure to invite you to our 2019 Annual General Meeting, which will be held on September 19, 2019 at Suite 501-543 Granville St., Vancouver, BC. As we do each year, we will review our business and financial results for the year, address the voting items in the Proxy Statement and take your questions. Whether you plan to attend the meeting or not, your vote is important, and we encourage you to review the enclosed materials and submit your proxy.

In 2019, Pacific Empire continued its quest for value creation through discovery by completing geochemical and reconnaissance surveys at its Bulkley Initiative properties. This initial phase of exploration was followed up with reverse circulation drilling to test the highest-ranking targets. Results from this initial phase of RC drilling are currently being evaluated and will be used to guide future exploration efforts.

Our unique business model allows us to advance our portfolio beyond that of other prospect generators as we adapt to meet the needs of potential partners and shareholders. In today's rapidly evolving environment, investors are looking to Pacific Empire and the responsibility that we feel for our shareholders has never been greater.

As a public company, we believe that good corporate governance is critical to maximizing long-term shareholder value. That includes engaging with you, our shareholders, to better understand and discuss issues that are important to you. We are advocates for the adoption of sound corporate governance policies that include strong Board leadership, prudent management practices and transparency. We believe that we have implemented such a corporate governance framework, and hope that you will agree as you read the Proxy Statement.

It has always been important to Pacific Empire's Board of Directors to be innovative and good stewards of the company's treasury. Thank you again for your support of Pacific Empire. Our Board of Directors and I look forward to seeing you on September 19, 2019 in Vancouver.

Sincerely,

**PACIFIC EMPIRE MINERALS CORP.**

Signed: "*Brad Peters*"

President & CEO