



## LETTER TO SHAREHOLDERS

October 16, 2018

To Our Shareholders:

Thank you for your confidence in Pacific Empire Minerals Corp. It is my pleasure to invite you to our 2018 Annual General Meeting, which will be held on November 27, 2018 at the offices of Seaboard Services Corp. As we do each year, we will review our business and financial results for the year, address the voting items in the Proxy Statement and take your questions. Whether you plan to attend the meeting or not, your vote is important, and we encourage you to review the enclosed materials and submit your proxy.

In 2018, a year dominated by macro and geopolitical uncertainty, Pacific Empire continued its quest for value creation through discovery by completing over 50 reverse circulation drill holes itself and, for the fifth year in a row, having partner funded diamond drilling advance additional projects. As well, we continued to build our portfolio with the addition of five copper properties. These results highlight the benefits of our unique approach to mineral exploration and risk management strategy.

Since Pacific Empire's founding, we have earned the trust of our partners and continue to cost effectively advance projects for our shareholders by using innovative strategies to maximize the effectiveness of exploration expenditures.

Our unique business model allows us to advance our portfolio beyond that of other prospect generators as we adapt to meet the needs of potential partners and shareholders. In today's rapidly evolving environment, investors are looking to Pacific Empire and the responsibility that we feel for our shareholders has never been greater.

As a public company, we believe that good corporate governance is critical to maximizing long-term shareholder value. That includes engaging with you, our shareholders, to better understand and discuss issues that are important to you. We are advocates for the adoption of sound corporate governance policies that include strong Board leadership, prudent management practices and transparency. We believe that we have implemented such a corporate governance framework, and hope that you will agree as you read the Proxy Statement.

It has always been important to Pacific Empire's Board of Directors to be innovative and good stewards of the company's treasury. Thank you again for your support of Pacific Empire. Our Board of Directors and I look forward to seeing you on November 27, 2018 in Vancouver.

Sincerely,

Signed: "*Brad Peters*"

President & CEO